

Qualifying Facility (QF) Process Checklist

This checklist applies to any solar PV system above 10kW single-phase or 25kW three-phase in the process of interconnection if the Net Metering Cap is full.

Updated versions of all forms are found under National Grid's "Interconnection Documents" webpage:
http://www.nationalgridus.com/masselectric/home/energyeff/4_interconnection-documents.asp.

Process	Up To 60kW	Greater Than 60kW To 1MW	Greater Than 1MW
Do You have Net Metering Allocation?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If No	Review the steps below		
If Yes	Interconnecting Customer(IC) would not have to review any of the steps below		
How to Apply for Net Metering?	Go to the MassACA page for more information, and for any questions regarding the cap email help@massaca.org		
Difference between QF and Net Metering Facility.	A QF receives the wholesale ISO-NE rate for exported power, while a Net-Metering facility receives the near retail rate. [Commercial] [Residential]		
How to Apply as a QF?	1. Updated Application , marking Qualifying Facility[Under Export Form](signed and dated)		
	2. IC must submit a Schedule A (P-Rate Agreement) to Distributed.Generation@nationalgrid.com		
After Submitting Signed Schedule A (Greater than 60kW)			3. IC must apply through FERC
			<p>These forms are required after submission of Schedule A:</p> <p style="text-align: center;">W-9 Supplier Enrollment ACH Payment Authorization</p> <p>Email complete forms to: ElectricSupply@nationalgrid.com (main contact) with the subject "Resource Name – QF – payment forms"</p>
QF Rate Information	National Grid will pay for any net exported energy at the monthly average ISO-NE clearing price.	National Grid will pay for any exported energy at the ISO-NE clearing price, and any power used will be billed to the customer on the normal National Grid bill.	The Applicant will be required to apply to FERC for self-certification. A QF number will be generated to receive the hourly ISO-NE clearing price for energy delivered back to the National Grid system during any given hour.
Rate Information	The ISO-NE rate changes every 15 minutes according to different market variables, such as Load Zone, supply & demand.		
How to Switch from a QF to Net Metering?	If IC is generating as a QF IC could still be on the Net Metering waitlist. If IC is a QF <u>and receives allocation</u> and wishes to switch to Net Metering: Thirty (30) days prior, IC must submit proof of allocation, a revised application(Exhibit C-Expedited), a Schedule Z form, and a letter of P-Rate agreement termination to Distributed.Generation@nationalgrid.com & ElectricSupply@nationalgrid.com .		